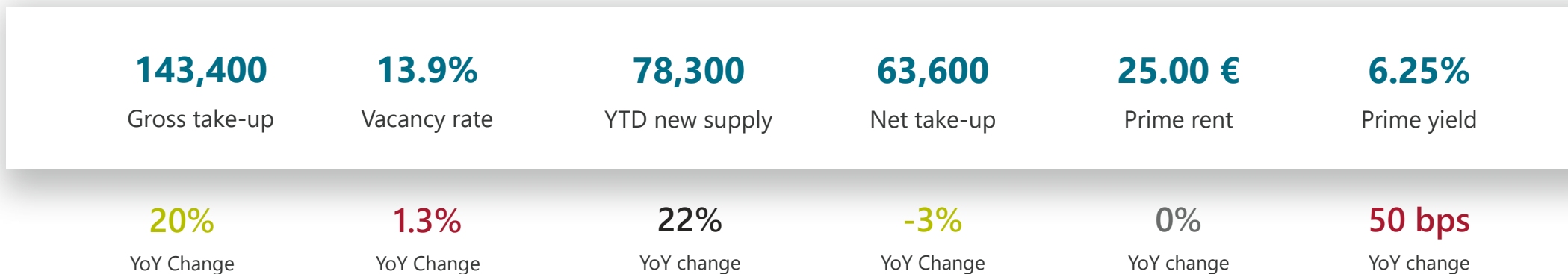
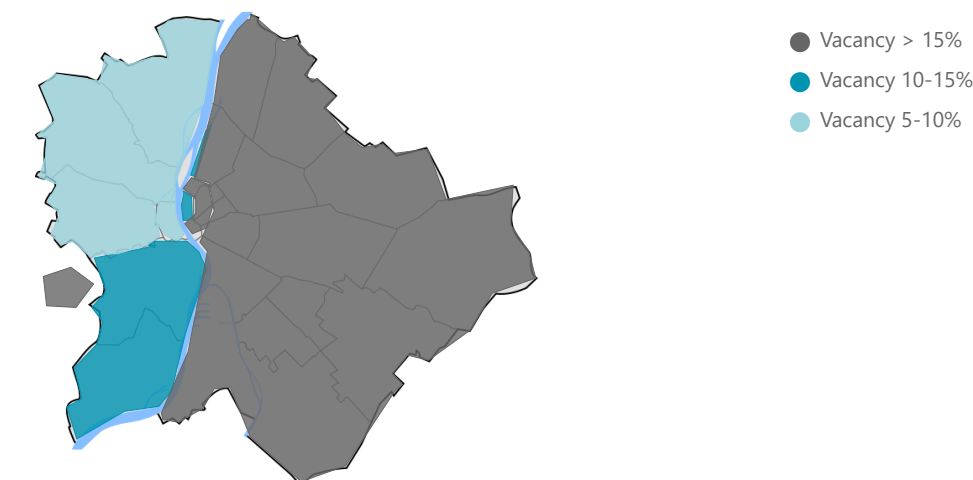


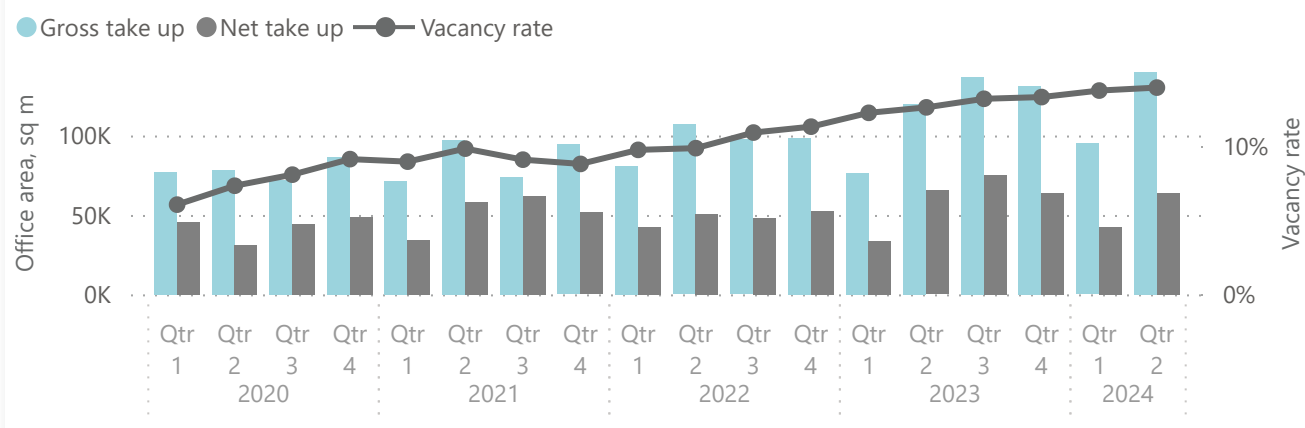
QUARTERLY INDICATORS



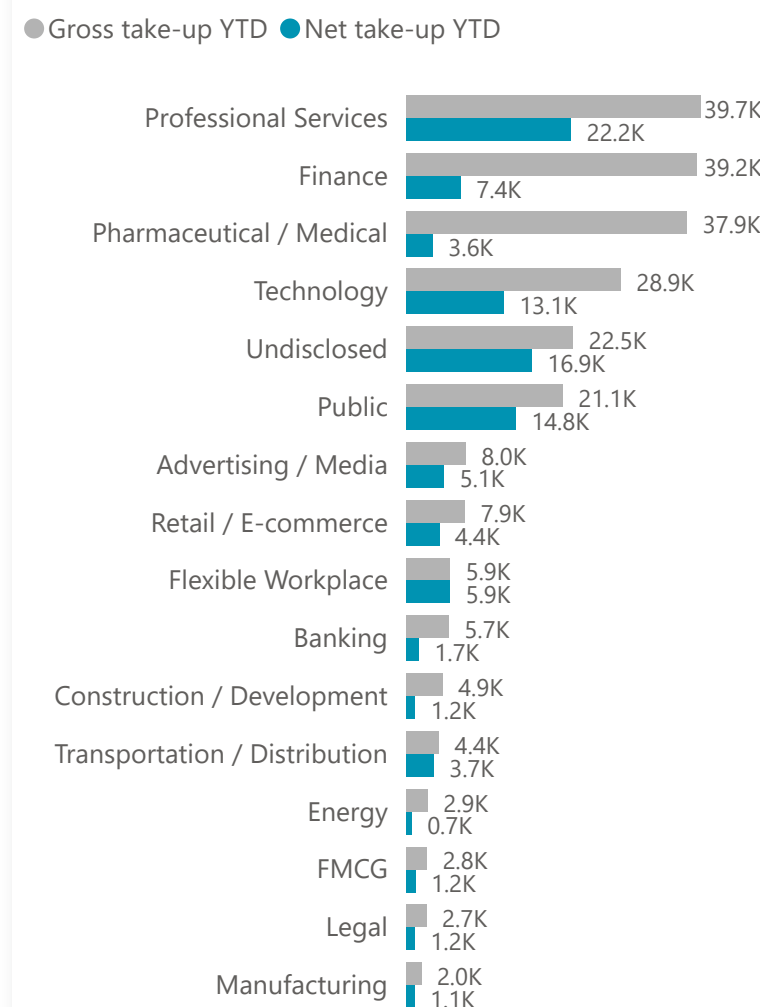
VACANCY RATE



QUARTERLY TAKE-UP



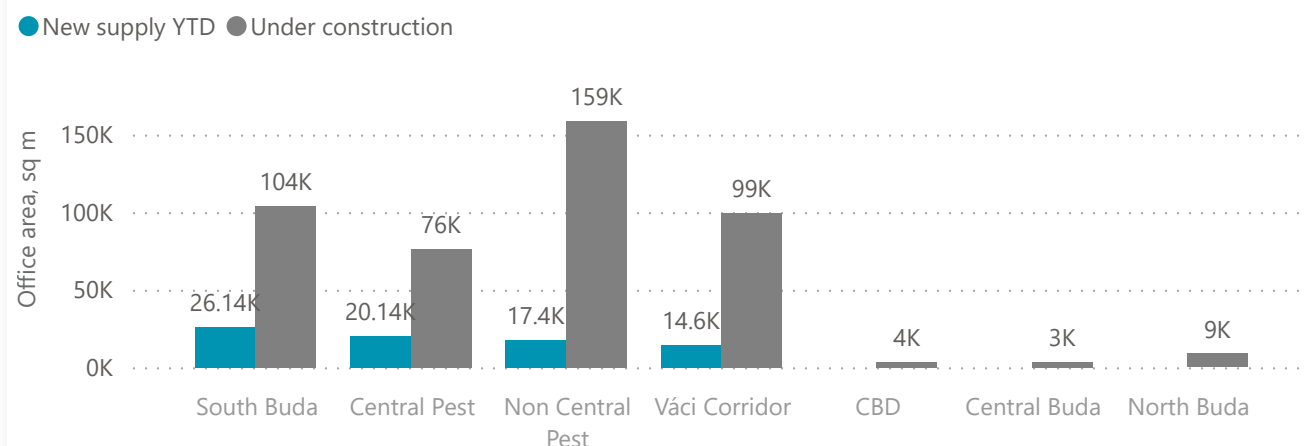
YTD TAKE-UP (SQ M) BY SECTORS



COMPLETIONS IN THE LAST 12 MONTHS

Building	Submarket	Completion	Total size	Developer
BakerStreet 1	South Buda	2024 Q2	16,600	Atenor
Liget Center Auditorium	Central Pest	2024 Q2	3,200	WING
Madarász Irodapark IV	Váci Corridor	2024 Q2	14,600	Proform
Richter New HQ	Non Central Pest	2024 Q2	17,400	OO
Knorr-Bremse R&D Centre	South Buda	2024 Q1	9,500	OO
Millennium Gardens P2	Central Pest	2024 Q1	16,900	Trigránit &Revetas
BEM Center	Central Buda	2023 Q4	25,300	Property Market Zrt

YTD NEW SUPPLY BY SUBMARKETS



NEW SUPPLY PLANNED FOR THE NEXT 12 MONTHS OVER

Building	Submarket	Completion	Total size	Developer
Enter City Office Park Tigris 61	Central Buda	2024 Q3	2,000	Gyetvai Fivérek Zrt
Dürer Park Phase I.	Central Pest	2024 Q3	34,400	Property Market Zrt
Liberty - North Wing	Non Central Pest	2024 Q3	19,800	WING
Dürer Park Phase II.	Central Pest	2024 Q4	16,000	Property Market Zrt
Liget Vitrum	Central Pest	2024 Q4	2,200	WING
Zugló City Centre ZVK O1	Non Central Pest	2024 Q4	17,800	Bayer Construct Zrt
Zugló City Centre ZVK O5, O6	Non Central Pest	2025 Q1	30,000	Bayer Construct Zrt
Rhodium Irodaház	Váci Corridor	2025 Q1	3,300	Fit-Out Zrt
Centerpoint III	Váci Corridor	2025 Q2	36,100	GTC